



Grant Thornton

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To Whom It May Concern

Based on our audit accompanying Status of Utilization of IPO proceeds with reference to all related documents of **Robi Axiata Limited** as of **December 31, 2020**, we certify that, to the best of our knowledge and belief and according to the examination:

- a. Out of the schedule of committed IPO fund utilization, no fund has been utilized till December 31, 2020.

Dated: Dhaka
January 13, 2021

Howladar Yunus & Co.
Chartered Accountants
Registration No. 14610EP

Md. Jahidur Rahman
Partner, Enrolment No. 860

Chartered Accountants

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Report on Utilization of IPO Proceeds for the Month of December 2020

Name of the Company

Amount (BDT) of Fund Raised Through IPO

Opening Date of Subscription

Closing Date of Subscription

Last Date of Full Utilization of Fund as per Prospectus

: Robi Axiata Limited

: Tk. 5,237,928,940 (Approx.) *

: November 17, 2020

: November 23, 2020

: Within 6 months from receiving proceed.

Sl.	Purpose Mentioned in the Prospectus	Amount as per Prospectus	Status of Utilization				Remarks
			This month utilization	Total amount utilized	Utilized %	Total Unutilized Amount	Un-Utilized %
1	Network Expansion	5,157,723,574	-	-	0.00%	5,157,723,574	100%
2	Estimated IPO Expenses	80,205,366	-	-	0.00%	80,205,366	100%
	Total	5,237,928,940	-	-	0.00%	5,237,928,940	100%

* Tk. 4,400 was reduced as 440 shares were not allotted due to lower than market lot size (500 shares).

Utilized Percentage

Un-Utilized IPO proceeds with interest income

Interest on IPO proceeds

Un-Utilized IPO proceeds with interest income after deducting bank charge and AIT

0%
100%

4,539,268
5,161,157,203

On behalf of Board of Directors

Company Secretary

Chief Financial Officer

CEO & Managing Director

Dated: Dhaka
January 13, 2021



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IPO Bank Accounts Reconciliation as at December 31, 2020

Name of the Company
Amount (BDT) of Fund Raised Through IPO
Opening Date of Subscription
Closing Date of Subscription

: Robi Axiata Limited
: Tk. 5,237,928,940 (Approx.)
: November 17, 2020
: November 23, 2020

Bank Name	Branch	Account No.	Currency	Proceeds Received	Other Receipts	Fund Utilized	Refunds	Bank Charges & Others	Balance as on 31-12-2020	Exchange Rate*	Balance as on 31-12-2020
Trust Bank Limited	Gulshan Branch	0016-0320001290	Taka	4,853,937,440.00	4,539,268.00	-	-	725,721.90	4,857,750,986.10	1.00	4,857,750,986.10
		0016-5802000016	Dollar	3,601,407.14	-	-	-	-	3,601,407.14	84.20	303,238,481.19
		0016-5804000012	Euro	1,630.08	-	-	-	-	1,630.08	102.90	167,735.22
		0016-5803000014	Pound	-	-	-	-	-	-	113.70	-
5,161,157,202.52											

The rate shown the published exchange rate as on December 30, 2020 by Bangladesh Bank.

Total 16,229 numbers of FDD are yet to be cleared by Bangladesh Bank.

Other Receipts
Interest Income 4,539,268.00

Bank Charge & Others
Bank Charge 44,831.90
TDS on Interest Income 680,890.00

4,539,268.00

725,721.90

On behalf of Board of Directors

Company Secretary

Chief Financial Officer

CEO & Managing Director

Dated: Dhaka
January 13, 2021



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